



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate, best for deferred arrivals. No trading was reported. Offerings light to adequate. Parts and meats trading was slow to moderate. Demand was light to moderate. Offerings short to adequate.



### EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance slow. Demand was light to moderate. Offerings light to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 18, 2006**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69	-	-	-	-	-	-	480	MAY-JUL
16-24 LB TOMS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	320	MAY-JUL
WESTERN REGION 5/	69	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 19, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 APRIL 2006.

The market tone on tom drums was steady to barely steady, tom full-cut wings steady, tom 2-joint wings steady to instance weak and tom necks steady at best. Demand light to moderate. Offerings of tom drums mixed with some noting increased offerings while others note select sizes on the short side. Tom full-cut wing offerings light to instances fully adequate, mostly light to adequate; tom 2-joint wings adequate to instances burdensome; and tom necks adequate to fully adequate. The market tone on mechanically separated turkey was mostly steady. Demand light to moderate. Offerings light to adequate with instances of increased seller inquiries noted. The market tone on thigh meat was mixed ranging from barely steady to fully steady, mostly steady. Demand light to moderate for the mixed availability. Trading was moderate on frozen thigh meat for export, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00		135.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	44.39	61
DRUMSTICKS, TOM--FRESH		M	43.50	80
DRUMSTICKS, HEN		F	39.00	4
WINGS, FULL-CUT, TOM	21.50		21.50	27
WINGS, FULL-CUT, HEN		W	23.00	20
WINGS, V-TYPE, TOM		M	34.00	40
WINGS, V-TYPE, HEN		W	112.00	20
NECKS, TOM	33.50-34.00		33.88	52
NECKS, HEN		W	35.00	20
BREASTS, B/S, TOM 3/		F	164.00	20
BREASTS, B/S, TOM--FRESH 3/		M	169.75	160
THIGH MEAT		W	65.00	120
THIGH MEAT--FRESH				
BREAST TRIM MEAT		F	115.41	41
SCAPULA MEAT		F	121.17	60
TENDERLOINS				
DESTRAPPED TENDERS		F	168.00	40
DESTRAPPED TENDERS--FRESH		F	168.45	11
WING MEAT WITH SKIN		F	89.20	50
MECHANICALLY SEPARATED 4/		W	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS		M	46.00	40
WINGS FULL-CUT - TOMS		F	21.00	160
WINGS, V-TYPE, TOM		M	30.00	104
TAILS		F	25.00	104
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	65.00-67.00		65.74	248

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	89-96
FRESH TURKEYS Y TOMS 14-24#	89-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-80

#### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

<b>Washington, DC</b>	<b>Voice</b>	<b>(202)720-6911</b>	<b>Mike Sheats,</b>	<b>Des Moines, IA</b>	<b>Voice</b>	<b>(515)284-4471</b>	<b>Mary L. Adkins,</b>
	<b>Fax</b>	<b>(202)720-2403</b>	<b>Chief</b>		<b>Fax</b>	<b>(515)284-4468</b>	<b>Officer-In-Charge</b>
<b>Atlanta, GA</b>	<b>Voice</b>	<b>(404)562-5850</b>	<b>Johnny Freeman,</b>		<b>Recorded</b>	<b>(515)284-4545</b>	
	<b>Fax</b>	<b>(404)562-5875</b>	<b>Officer-in-Charge</b>	<b>Long Beach, CA</b>	<b>Voice</b>	<b>(562)388-7337</b>	<b>Jim Derby,</b>
<b>Jackson, MS</b>	<b>Voice</b>	<b>(601)965-4662</b>	<b>Gary Brown,</b>		<b>Fax</b>	<b>(562)432-8295</b>	<b>Officer-in-Charge</b>
	<b>Fax</b>	<b>(601)359-1175</b>	<b>Southern States Area Supervisor</b>		<b>Recorded</b>	<b>(213)534-1335</b>	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 APRIL 2006.

The market tone on tom drums, tom full-cut wings, tom 2-joint and tom necks was steady to weak, Demand light to moderate. Offerings of tom drums were mixed with some noting increased availability while others reported being on the short side. Tom full-cut wing and tom necks offerings are adequate. Demand light to moderate for the mixed availability. Russian approved thigh meat 100.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	135.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	43.00-45.00		44.16	69
DRUMSTICKS, TOM--FRESH	45.00		45.00	40
DRUMSTICKS, HEN	38.00		38.00	20
WINGS, FULL-CUT, TOM	23.00		23.00	57
WINGS, FULL-CUT, HEN	23.00		23.00	20
WINGS, V-TYPE, TOM	38.00-40.00		39.00	40
WINGS, V-TYPE, HEN	112.00		112.00	20
NECKS, TOM	34.00		34.00	218
NECKS, HEN		W	35.00	20
BREASTS, B/S, TOM 3/		F	164.00	20
BREASTS, B/S, TOM--FRESH 3/	174.00		174.00	120
THIGH MEAT		W	65.00	120
THIGH MEAT--FRESH				
BREAST TRIM MEAT	123.00		123.00	40
SCAPULA MEAT		F	121.17	60
TENDERLOINS				
DESTRAPPED TENDERS	169.50		169.50	40
DESTRAPPED TENDERS--FRESH		F	168.45	11
WING MEAT WITH SKIN	82.00-85.00		83.00	120
MECHANICALLY SEPARATED 4/		W	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	46.00	40
WINGS FULL-CUT - TOMS		F	21.00	160
WINGS, V-TYPE, TOM		M	30.00	104
TAILS		F	25.00	104
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	65.00		65.00	270

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA 04/12/06**

**POULTRY HEALTH BOARD**

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	No reports issued.		
2004-2005			